B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

BKM Holdings (Cayman) Ltd.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| Name of Transferee | Name of Transferor | |
|---|---|--|
| Name and Address where notices to transferee should be sent: | Court Claim # (if known): 55939 Amount of Claim Transferred: \$5,701,888.52 (as allowed) Date Claim Filed: 10/29/2009 | |
| BKM Holdings (Cayman) Ltd c/o Davidson Kempner Attn: Jennifer Donovan 65 East 55 th Street New York, New York 10022 Tel: 212.446.4018 Email: jdonovan@dkpartners.com | Debtor: Lehman Brothers Holdings Inc. | |
| Phone:Last Four Digits of Acct #: | Phone:Last Four Digits of Acct. #: | |
| Name and Address where transferee payments should be sent (if different from above): | | |
| Phone: Last Four Digits of Acct #: | | |

Hightip Capital LLC

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM Holdings (Cayman) Ltd

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|----|-------------------------------|-------|------------|
| Ву | | Date: | 12/20/2012 |
| | Transferee/Transferee's Agent | | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 Y.S.C. §§ 152 & 3571.